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## CLIENT SUMMARY SCREEN

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CREATION DATE: April 12, 2006

The purpose of the client summary screen is to provide crucial information for social workers and supervisors about each client in a case. The information shown here is entered on other screens throughout the case.



### Pointers to Remember:

1. The **Client Information** section contains a summary of data entered on the General Information and Education screens.
2. The **Location** tab provides information regarding where the client is currently living. If the client is in a placement, information about the provider will be shown. If the client is not removed from the caretaker's home, information about the caretaker will be displayed.

The screenshot shows the 'Client Summary' screen with the following sections:

- Client Information** (Callout: Client Information):
  - Client Name: REYSHAWN JACKSON05
  - Worker: TRAIN 15
  - Client ID: 845475
  - Date of Birth: [Empty]
  - SSN: - -
  - Age: [Empty]
  - Medicaid#: [Empty]
  - Gender: Male
  - School: [Empty]
  - Primary Race: Black or African American
- Location** (Callout: Placement Information):
  - Residence/Facility Name: [Empty]
  - Provider ID#: [Empty]
  - Address: 3700 KING Street NW WASHINGTON, District of Columbia 20001
  - Phone: (202) 222-2222
  - Placement Service: [Empty]
  - Placement Start Date: [Empty]

Other visible elements include a sidebar with 'In Focus' and 'History' tabs, and a 'Cancel' button at the bottom left.

Figure 1

- The **Court** tab displays information about the court's involvement in the client's case. The information populates from various Court screens, as well as from the Removal and Permanency Goal screens.

**Client Summary**

\* Denotes Required Fields \*\* Denotes Half-Mandatory Fields \* Denotes AFCARS Fields

**Client Information**

Client Name: REYSHAWN JACKSON75  
 Client ID: 845962  
 Date of Birth: - -  
 SSN: - -  
 Age: -  
 Medicaid#: -  
 Gender: Male  
 School: -  
 Primary Race: Black or African American  
 Worker: ADMIN TRAINER

**Court**

Official/Custody Status: -  
 Permanency Goal: -  
 Date of Removal: 00/00/0000  
 Attorney: -  
 GAL: -  
 Phone: ( ) -  
 Phone: ( ) -  
 Disposition Date: 00/00/0000

**Court Numbers**

Type	Court Number

**Next Hearing**

Type: - Date: - Judge: -

**Last Hearing**

Type: - Date: - Judge: -

**Client Legal Status** (points to User Name: ARMIN TRAINER)

**Client Permanency Goal** (points to Permanency Goal field)

**Client Removal Information** (points to Date of Removal field)

**Client Collateral** (points to GAL field)

**Client Disposition Date** (points to Disposition Date field)

**Client Court Number** (points to Court Numbers table)

**Client Court Hearing Information** (points to Next Hearing fields)

Figure 2

- The services/Oversight tab provides key current information about the agency's involvement in the case. The most recent Service is displayed, which is input in the Service screens. The most recent administrative review date populates from the Administrative Review Summary screen, and the next review date pulls from the Administrative Review Scheduling screen. Finally, the most recent contact is displayed, which is entered in the Contact screen.

The screenshot shows the FACES.NET Client Summary screen. The left sidebar contains a navigation menu with 'In Focus' selected. The main content area is titled 'Client Summary' and includes a 'Client Information' section with fields for Client Name, Client ID, Date of Birth, SSN, Age, Medicaid#, Gender, School, and Primary Race. Below this is a 'Services/Oversight' tab with a table for 'Provider', 'Service', 'Begin Date', and 'End Date'. The 'Next Administrative Review' and 'Last Administration Review' fields are also present. At the bottom is a 'Most Recent Contact' section with a table for 'Date', 'Type', and 'Participants'. Annotations with arrows point to specific areas: 'Oversight/Administrative Review Scheduling' points to the 'Next Administrative Review' field; 'Service Log' points to the 'End Date' column in the Services/Oversight table; 'Oversight/Administrative Review Summary' points to the 'Last Administration Review' field; and 'Contacts' points to the 'Most Recent Contact' table.

**Client Summary**  
 \* Denotes Required Fields \*\* Denotes Half-Mandatory Fields \* Denotes AFCARS Fields

**Client Information**

Client Name: REYSHAWN JACKSON75  
 Client ID: 845962  
 Date of Birth:   
 SSN: - -  
 Age:   
 Medicaid#:   
 Gender: Male  
 School:   
 Primary Race: Black or African American

**Services/Oversight**

Provider	Service	Begin Date	End Date

Next Administrative Review:   
 Last Administration Review:   
 Most Recent Contact

Date	Type	Participants

Cancel

**Annotations:**

- Oversight/Administrative Review Scheduling (points to Next Administrative Review)
- Service Log (points to End Date)
- Oversight/Administrative Review Summary (points to Last Administration Review)
- Contacts (points to Most Recent Contact table)

Figure 3

5. The Narrative tab provides direct information as to why the case was referred to CFSa. The Reason for Agency Involvement comments box will include information from the Referral.

The screenshot shows the FACES.NET Client Summary form with the Narrative tab selected. A callout box on the left points to the 'Reasons for Agency Involvement' text area.

**Reason for Agency Involvement**

**Client Summary**  
\* Denotes Required Fields \*\* Denotes Half-Mandatory Fields \* Denotes AFCARS Fields

**Client Information**

Client Name REYSHAWN JACKSON75			Worker ADMIN TRAINER		
Client ID 845962	Date of Birth	SSN --	Age	Medicaid#	Gender Male
School			Primary Race Black or African American		

**Reasons for Agency Involvement**

Ms. Jackson75 and her children are involved with CFSa because a report came into the Agency alleging that Ms. Jackson75 was leaving her underaged children unsupervised at home. The report alleged heavy drug use and distribution from the Jackson75 household. Upon further investigation, many of the allegations were substantiated against Ms. Jackson75 and she will now have an open case with CFSa for further monitoring.

Cancel

Figure 4